EXHIBIT E

HISTORICAL INCOME STATEMENTS OF THE DEBTORS BY DIVISION

Fatorical academy of Division

in mousaires of c.o. Control			or the Fisc	For the Fiscal Year Ended	pe				Fort	he 7 Mont	For the 7 Months Ended
								12 Months Ended		3	0000
	12/31/2004	12/31/2005	12/3	12/31/2006	12/31/2007	12/31/2008 [a]	!	7/31/2009 (a)	7/31/2008 (a)	18 (a)	//31/2009 [a]
Gross Sates	\$ 49,794	\$ 36,495	₩	29,085	\$ 24,495	49	14,040 \$	9	⇔		\$ 3,150
	(381)	(756)		(483)	(322)		(136)	(74)		(A)	(16)
3 Discounts and Allowances 4 Not Sales	49.275	35.423		28.392	24.125		13,889	6,859		10,164	3,134
	n/a	-28.1%		-19.8%	-15.0%		-42.4%	-50.6%		n/a	-69.2%
S Material Cost	17.912	11.265		8.156	7,06		,351	2,301		3,176	1,126
	7,013	4,990		4,029	3,291		2,088	1,121		1,487	520
8 Factory Overhead 9 Total Cost of Sales	21,628	16,307		12,038 24,223	10,039 20,396		7,996	6,553 9,975		5,350	3,907 5,553
10 Gross Profit from Operations	2,722	2,861		4,169	3,729		(546)	(3,116)	_	151	(2,419)
A Markoning D Calos	356	666		107	192	•	406	493		6	96
11 Markeung & Sales 12 Geograf & Administrative	1.096	926		881	751		809	611		386	389
13 Total S&A Expenses	1,452	1,218		886	943		1,014	1,104		395	485
14 Operating Profit (Loss)	1,270	1,643		3,181	2,786		(1,560)	(4,220)	_	(244)	(2,904)
15 Gain (Loss) on Recurchase of Debt	0	0		0		0	0	0		0	
16 Total Other Income (Expense)	0	0		0		o	0	0		0	
17 EBIT	1,270	1,643		3,181	2,786		(1,560)	(4,220)		(244)	(2,904)
18 Interest Expense	0	0		0		0	0	0			
19 Earnings Before Taxes	1,270	1,643		3,181	2,786		(1,560)	(4,220)	_	(244)	(2,904)
20 Income Taxes	0	0		0		0	0	0		0	
21 Cumulative Effect of a Change in Accounting Principle	0	0		0		0		0		0	
22 Net Income from Continuing Operations	1,270	1,643		3,181	2,786		(1,560)	(4,220)		(244)	(2,904)
23 Income (Loss) from Discontinued Operations	0	0		0		0		0		0	
24 Net Income	\$ 1,270	\$ 1,643	\$	3,181	\$ 2,786	s	(1,560)	\$ (4,220)	\$	(244)	\$ (2,904)
25 EBIT	\$ 1,270	\$ 1,643		3,181	\$ 2,786		(1,560)	\$ (4,220)	*	(244)	\$ (2,904)

Source: internal financial statements
[a] These periods include results for the LSR division.

			i cu	Control Coop Care	Poly Color				Copy D Advanta Copy	10 to
			io.	lle riscal real p	nago			12 Months	LOI IIIE / INIC	oapus anno
	12/31/2004	12/31/2005	2005	12/31/2006	12/3	12/31/2007	12/31/2008 [a]	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	0 \$	49	2,936	\$ 2,906	49	2,043	n/a	n/a	n/a	n/a
	0		0	0		0	n/a	n/a	n/a	n/a
	0		(27)	12		(52)	n/a	n/a	n/a	n/a
Ž			2,909	2,918		1,991	n/a	n/a	n/a	n/a
5 Growth Hate	n/a		n/a	0.3%		-31.8%	n/a	n/a	n/a	n/a
	0		1,209	1,205		911	n/a	n/a	n/a	n/a
	0		178	293		376	n/a	n/a	n/a	n/a
8 Factory Overhead	0		1,412	1,341		1,655	n/a	n/a	n/a	n/a
foral Cost of Sales	0		2,799	2,839		2,942	n/a	n/a	n/a	n/a
10 Gross Profit from Operations	0		110	79		(951)	n/a	n/a	n/a	n/a
11 Marketing & Sales	0		09	30		30	n/a	n/a	n/a	n/a
12 General & Administrative			37	66		66	n/a	n/a	n/a	n/a
13 Total S&A Expenses	0		97	129		129	n/a	n/a	n/a	n/a
14 Operating Profit (Loss)	0		13	(20)		(1,080)	n/a	n/a	n/a	n/a
15 Gain (Loss) on Repurchase of Debt	0		0	0		0	n/a	n/a	n/a	n/a
16 Total Other Income (Expense)	0		0	0		0	n/a	n/a	n/a	n/a
17 EBIT	0		13	(20)		(1,080)	n/a	n/a	n/a	n/a
18 Interest Expense	0		٥	0		0	n/a	n/a	n/a	n/a
19 Earnings Before Taxes	0		13	(20)		(1,080)	n/a	n/a	n/a	n/a
20 Income Taxes	0		0	0		0	n/a	n/a	n/a	n/a
21 Cumulative Effect of a Change in Accounting Principle	0		0	0		0	n/a	n/a	n/a	n/a
22 Net Income from Continuing Operations	0		13	(20)		(1,080)	n/a	n/a	n/a	п/а
23 Income (Loss) from Discontinued Operations	0		0	0	ŀ	0	п/а	n/a	n/a	n/a
24 Net Income	\$	8	13	\$ (50)	€	(1,080)	n/a	n/a	η/a	n/a
25 EBIT	Ф.	69 4	13	\$ (50)	49 4	(1,080)	η/a η/a	n/a	n/a	n/a

Source: Internal financial statements
[a] In January of 2008, LSR's operations were transferred to the Vienna, Ohio facility. As such, results for LSR after January 2008 are presented in the Connector Seals financial information.

Lexington Precision Corporation Rubber Group - Insulators (Jasper, GA) Reported Income Statements												ĺ		Exhil LTM Calculation	Exhil ulation	Exhibit A.3 ation
In Thousands of U.S. Dollars				For	the Fisca	For the Fiscal Year Ended	ped						For	For the 7 Months Ended	ths End	pe
	ļ										12 Month Ended	12 Months Ended				
	12	12/31/2004	12/	12/31/2005	12/3	12/31/2006	12/31	12/31/2007	12/31	12/31/2008	7/31/	7/31/2009	7/31/2008	2008	7/31/2009	5009
1 Gross Sales	69	40,730	49	37,478	59	34,397	↔	32,941	€9	32,813	₩	29,255	(1)	20,907	49	17,349
		(227)		(306)		(166)		(373)		(388)		(117)		(305)		(30)
		(781)		(609)		(490)		(25)		(111)		(108)		(71)		(69)
4 Net Sales		39,722		36,563		33,741		32,543		32,313	••	29,030	••	20,534	•	17,251
		, j		9.0%		0.7.7-		3.0%		-0.7%		-10.2%		n/a		-10.0%
6 Material Cost		11,959		11,854		11,343		11,370		11,300		10,429		6,933		6,062
		3,403		3,135		2,783		2,668		2,205		1,832		1,390		1,017
9 Total Cost of Sales		30,126		29,768		27,690		26,806		25,150		10,445 22,706		15,767		13,323
10 Gross Profit from Operations		9,596		6.795		6.051		5.737		7.163		6.324		4 767		3 928
														;		
11 Marketing & Sales		515		432		459		577		506		483		274		251
12 General & Administrative 13 Total S&A Expenses		1,038		1263		1 408		1 464		1 295		210		233		926
		20,1		2				5		25		260,1		3		8
14 Operating Profit (Loss)		8,043		5,532		4,643		4,273		5,868		5,229		3,960		3,321
15 Gain (Loss) on Repurchase of Debt		0		0		0		0		0		0		0		0
16 Total Other Income (Expense)		0		0		0		0		0		0		0		0
17 EBIT		8,043		5,532		4,643		4,273		5,868		5,229		3,960		3,321
18 Interest Expense		0		0		0		0		0		0		0		0
19 Earnings Before Taxes		8,043		5,532		4,643		4,273		5,868		5,229		3,960		3,321
20 Income Taxes		0		0		0		0		0		0		0		0
21 Cumulative Effect of a Change in Accounting Principle		0		0		0		0		0		0		0		0
22 Net Income from Continuing Operations		8,043		5,532		4,643		4,273		5,868		5,229		3,960		3,321
23 Income (Loss) from Discontinued Operations		0		0		0		0		0		0		0		0
24 Net Income	€	8,043	49	5,532	⇔ {	4,643	89	4,273	40	5,868	so	5,229	₩.	3,960	€9-	3,321
25 EBIT 26 EBITDA	**	8,043 10,623	65 €9	5,532 8,180	69-6 9	4,643 7,364	65 6 9	4,273 6,597	es es	5,868 7,845	69 €9	5,229 7,133	€9-€9	3,960 5,144	€9 €9	3,321 4,432
Source: Internal financial statements														**.		

12/31/2004 12/31/2006 12/31/2006 12/31/2006 12/31/2007 12/	In Thousands of U.S. Dollars			OR	For the Fiscal Year Ended	Year Enc	pe					For	For the 7 Months Ended	ths Ende	ed
Sales Sale		12/31/2004			12/31	/2006	12/31/2	200	12/31/2008	121 E/7	12 Months Ended 7/31/2009	7/31/2008	8008	7/31/2009	6002
s Sales 10,686 \$ 10,042 \$ 11,229 \$ 16,167 \$ 16,17 Sales (116) (18) (110) (110) (110) (110) (110) Sales (104) (110) (110) (110) (110) (110) (110) Sales (104) (110) (110) (110) (110) (110) (110) (110) Sales (104) (104) (105% (104) (110) (1] I												
17 17 17 17 17 17 17 17		10		10,042		11,229	7	,167	16,	€9	15,575	∨3	9,772	9	9,080
10,056			. .	(2) (2)		(191)		(129) (110)	(32)		(97)		(58)		(g) ○
1,000 1,00	Ne	10,568	 	686'6		11,039	16	,928	16,203		15,478		9,717		8,992
1,529 1,430 1,629 1,430 1,629 1,430 1,629 1,629 1,430 1,629 1,629 1,430 1,629 1,629 1,430 1,172 1,629 1,430 1,172 1,629 1,430 1,172 1,629 1,430 1,172 1,629 1,430 1,172 1,629 1,430 1,172 1,629 1,430 1,172 1,629 1,430 1,172 1,629 1,430 1,172 1,629 1,430 1,172 1,629 1,430 1,43		n/k	QZ	%6.6-		10.5%	4	4.3%	1.7%		%0,4		n/a		%5:/-
1,420 1,430 1,539 2,152 1,142 1,141 1,14		2,116		2,216		2,443	67	260';	3,451		3,591		2,061		2,201
Cost of Sales		1,529	• "	1,430		1,639	CV I	152	1,967		1,522		1,336		891
reting & Sales 1,799 1,434 1,172 3,187 ratio & Sales 360 314 464 465 464 465 464 465 465 464 465 4		8,769	 a	8,555		9,867	12	741	12,483		11,609		7,502		6,628
SEA Expenses 360 314 464 385 385 1 454 23 Choss) on Repurchase of Debt 0	10 Gross Profit from Operations	1,799		1,434		1,172	6)	,187	3,720		3,869		2,215		2,364
S&A Expenses 464 and Monitoristrative 450 and Monitoristrative 412 and Monitoristrative 454 and Monitoristrative 456 and Monitoristrative 457 and Monitoristr	11 Marketing & Sales	360	-	314		464		385	223		282		137		196
1 SAA Expenses 824 764 876 839 839 4 4 764 876 839 839 839 839 839 839 831 839 831	12 General & Administrative	464	_	450		412		454	843		857		217		231
ating Profit (Loss) on Repurchase of Debt 975 670 296 2,348 (Loss) on Repurchase of Debt 0	13 Total S&A Expenses	824	 	764		876		839	1,066		1,139		354		427
(Loss) on Repurchase of Debt 0	14 Operating Profit (Loss)	975		670		296	N	,348	2,654		2,730		1,861		1,937
Other Income (Expense) 0	15 Gain (Loss) on Repurchase of Debt			0				0	0		0		0		0
set Expense 0 <th< td=""><td>16 Total Other Income (Expense)</td><td>0</td><td>-I</td><td>0</td><td></td><td></td><td></td><td>، ا</td><td></td><td></td><td>0</td><td></td><td>9</td><td></td><td>0</td></th<>	16 Total Other Income (Expense)	0	-I	0				، ا			0		9		0
set Expense 0 0 0 0 0 0 0 0 0 2,348 1 2 2 3 1 2 3 2 3 4	17 EBIT	975		670		296	N	,348	2,654		2,730		1,861		1,937
ings Before Taxes 975 670 296 2,348 ne Taxes 0 0 0 0 0 Lattive Effect of a Change in Accounting Principle 0 0 0 0 0 ncome from Continuing Operations 0 0 0 0 0 0 ncome \$ 975 \$ 670 \$ 2,348 \$ ncome \$ 975 \$ 670 \$ 2,348 \$	18 Interest Expense	0		0		0		0	0		0		0		0
ne Taxes 0<	19 Earnings Before Taxes	975		670		596	~	,348	2,654		2,730		1,861		1,937
And tive Effect of a Change in Accounting Principle 0 <	20 Income Taxes	0	_	0		0		0	0		0		0		0
ne (Loss) from Discontinued Operations 975 670 296 2,348 ne (Loss) from Discontinued Operations 0 0 0 0 ncome \$ 975 \$ 670 \$ 296 \$ 2,348 \$ \$ 975 \$ 670 \$ 296 \$ 2,348 \$	21 Cumulative Effect of a Change in Accounting Principle	0		0		0		0	0		0				0
ne (Loss) from Discontinued Operations 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	22 Net Income from Continuing Operations	975		670		296	N	,348	2,654		2,730		1,861		1,937
ncome \$ 975 \$ 670 \$ 296 \$ 2,348 \$ \$ 975 \$ 670 \$ 296 \$ 2,348 \$	23 Income (Loss) from Discontinued Operations	0	ا	0		0		0	0		0		0		0
\$ 975 \$ 670 \$ 296 \$ 2,348 \$	24 Net income		"	670	49	296			\$ 2,654	es l	2,730	s	1,861	€9	1,937
\$ 1,589 \$ 1,282 \$ 853 \$ 2,628 \$	25 EBIT 26 EBITDA	\$ 975 \$ 1,589	69 69	670 1,282	69 69	296 853	**	2,348	\$ 2,654 \$ 3,134	es es	2,730 3,191	4 > 4>	1,861 2,140	49 49	1,937 2,197

Lexington Precision Corporation Rubber Group - Technologies (N. Canton, OH)													•	,	Exhi	Exhibit A.5
neported income statements			İ										1	LTM Calculation	culation	
In Thousands of U.S. Dollars	ļ			Fo	r the Fiso	For the Fiscal Year Ended	pep						For	For the 7 Months Ended	nths End	led
	12/	12/31/2004	7	12/31/2005	12/3	12/31/2006	12/3	12/31/2007	12/31	12/31/2008	12 M Enc 7/31/	12 Months Ended 7/31/2009	7/31/2008	9008	7/31/	7/31/2009
1 Gross Sales	€9	6.308	49	4.147	49	4.294	69	3.838	45	3 579	65	2 769	€.	9 076	€.	1 266
	,	0	•	0	•	0	+	0	>	0	•	0		0	→	0
				0		0		0		0		0		0		0
4 Net Sales 5 Growth Rate		6,308 11/a		4,147 -34.3%		4,294 3.5%		3,838 -10.6%		3,579 -6.7%		2,769 -22.6%		2,076 n/a		1,266 -39.0%
6 Material Cost		1.067		706		846		202		693		501		363		070
		1,016		684		654		649		637		208		354		225
		4,234		3,221		2,947		2,642		2,692		2,378		1,546		1,232
9 Total Cost of Sales		6,317	İ	4,611		4,447		3,992		3,952		3,387		2,262		1,697
10 Gross Profit from Operations		6)		(464)		(153)		(154)		(373)		(618)		(186)		(431)
11 Marketing & Sales		0		0		0		0		0		0		0		0
12 General & Administrative		414		360		275		198		183		208		96		121
13 Total S&A Expenses		414		360		275		198		183		208		96		121
14 Operating Profit (Loss)		(423)		(824)		(428)		(352)		(256)		(826)		(282)		(552)
15 Gain (Loss) on Repurchase of Debt	į	0		0		0		0		0		0		0		0
16 Total Other Income (Expense)		0		0		٥		٥		0		0		0		0
17 EBIT		(423)		(824)		(428)		(352)		(226)		(826)		(282)		(552)
18 Interest Expense		0		0		0		0		0		0		0		0
19 Earnings Before Taxes		(423)		(824)		(428)		(352)		(256)		(826)		(282)		(552)
20 Income Taxes		0		0		0		0		0		0		0		0
21 Cumulative Effect of a Change in Accounting Principle		0		0		0		0		0		0		0		0
22 Net Income from Continuing Operations		(423)		(824)		(428)		(352)		(556)		(826)		(282)		(552)
23 Income (Loss) from Discontinued Operations		0	ļ	0		0		0		0		0		0	ŀ	0
24 Net income	φ.	(423)	€	(824)	65	(428)	€	(352)	œ	(256)	€	(826)	4	(282)	40	(552)
25 EBIT 26 EBITDA	49 49	(423) 628	49 49	(824) 178	₩ ₩	(428) 423	69 €9	(352) 359	↔ ↔	(556) (69)	60 €0	(826)	<i>s</i> •	(282) 24	<i>4</i> 49	(552) (305)
Source: Internal financial statements														-		1

1										
In Thousands of U.S. Dollars			For the Fig	For the Fiscal Year Ended	per		12 Months	<u>ν</u>	For the 7 Months Ended	onths Ended
	12/31/2004	12/31/2005	 	12/31/2006	12/31/2007	12/31/2008	7/31/2009	 	7/31/2008	7/31/2009
1 Gross Sales	\$ (6,308)	\$ (4,147)	\$ (2	(4,294)	\$ (3,838)	\$ (3,579)	9	(2,769) \$	(2,076)	\$ (1,266)
	0		0	0	0			0	0	
3 Discounts and Allowances 4 Not Sales	0 308)	V - V)	 - -	0	0000 6/	0 57		0 200	0 070	70 17
	n/a	-34.3%	*	3.5%	-10.6%			-22.6%	(5,016) n/a	-39.0%
	F 40 F 7	Ĺ	í	ő	, cr			5	ě.	Ś
o Material Cost 7 Direct I abor	(1,067)	(705)	Ĉ ₹	(846) (654)	(701)	(623)		(501) (509)	(362)	(240)
	(4,225)	(2,75	((8	(2,794)	(2,488			(00)	(1,360)	(801)
9 Total Cost of Sales	(6,308)	(4,147)	5 	(4,294)	(3,838)	(3,579)		(2,769)	(2,076)	(1,266)
10 Gross Profit from Operations	0		0	0	0	0		0	0	
11 Marketing & Sales	0		C	Q	C	c		c	c	
12 General & Administrative	0		. 0	0	. 0	0		0	0	
13 Total S&A Expenses	0			0	0	0		0	0	
14 Operating Profit (Loss)	0		0	0	0	0		0	0	
15 Gain (Loss) on Repurchase of Debt	0		0	0	0	0		0	0	
To Total Other Income (Expense)			- -					 -	9	
17 EBIT	0			0	0	0		0	0	
18 Interest Expense	0		 	0	0	0		0	0	
19 Earnings Before Taxes	0		•	0	0	0		0	0	
20 Income Taxes	0		0	0	0	0		0	0	
21 Cumulative Effect of a Change in Accounting Principle	0		0	0	0	0		o	0	
22 Net Income from Continuing Operations	0		0	0	0	0		0	0	
23 Income (Loss) from Discontinued Operations	0		ol	0	0	0		이	0	
24 Net income	\$	ss.	s 0	0	9	\$	€	∞ ∥	0	9
25 EBIT 26 EBITDA	99	99	49 49	00	60 G	8 8	₩	<i>\$</i> 7 \$ 7	00	₩ ₩

Source: Internal financial statements [a] Note: Eliminations relate solely to the sale and expense items of the Technologies division.

in Thousands of U.S. Dollars				For	he Fie	For the Fiscal Year Ended	hat						ű	For the 7 Months Foded	nthe Fo	pap.
					201	2	700				12 N	12 Months Ended				200
	12/31/2004	2004	12/3	12/31/2005	12/3	12/31/2006	12/3	12/31/2007	12/3	12/31/2008	7/31	7/31/2009	7/31	7/31/2008	7/31	7/31/2009
1 Gross Sales	\$ 10	101,210	↔	86,951	₩	77,617	₩	75,646	€	63,120	49	51,770	€9-	40,929	€9	29,579
2 Returns 2 Discounds and Allemanase		(726)		(1,115)		(840)		(824)		(260)		(288)		(406)		(134)
Discourits and Allowances Net Sales	0	919)		(952) 84 884		76.090		74 587		(155) 62 405		(113)		(108)		(89)
	•	η/a		-14.7%		-10.4%		-2.0%		-16.3%		-17.7%		6/u-		-27.3%
6 Material Cost	n	31.986		26.545		23.147		22 444		19 102		16.391		12.170		9.389
) +-	11,945		9,733		8,744		8,487		6,260		4,475		4,213		2,428
	4	41,526		37,870		32,881		32,108		27,079		24,112		17,085		14,118
9 Total Cost of Sales	8	5,457		74,148		64,772		63,039		52,441		44,908		33,468		25,935
10 Gross Profit from Operations	-	14,108		10,736		11,318		11,548		9,964		6,459		6,947		3,442
11 Marketing & Sales		1,231		1,098		1,060		1,184		1,135		1.258		450		543
12 General & Administrative		3,012		2,604		2,616		2,389		2,423		2,288		1,232		1,097
13 Total S&A Expenses		4,243		3,702		3,676		3,573		3,558		3,546		1,652		1,640
14 Operating Profit (Loss)		9,865		7,034		7,642		7,975		6,406		2,913		5,295		1,802
15 Gain (Loss) on Repurchase of Debt		0		0		0		0		0		0		0		Q
16 Total Other Income (Expense)		0		0		0		0		0		0		0		0
17 EBIT		9,865		7,034		7,642		7,975		6,406		2,913		5,295		1,802
18 interest Expense		0		0		0		0		0		0		0		0
19 Earnings Before Taxes		9,865		7,034		7,642		7,975		6,406		2,913		5,295		1,802
20 income Taxes		0		0		0		0		0		0		0		0
21 Cumulative Effect of a Change in Accounting Principle		0		0		0		0		0		0		0		0
22 Net Income from Continuing Operations	-	9,865		7,034		7,642		7,975		6,406		2,913		5,295		1,802
23 Income (Loss) from Discontinued Operations		0		0		0		0		0		0		0		0
24 Net Income	€	9,865	69	7,034	ب	7,642	s,	7,975	ss.	6,406	es.	2,913	ss.	5,295	₩.	1,802
25 EBIT 26 EBITDA	45 4	9,865	€9 €	7,034	€ €	7,642	₩.	7,975	€9 €	6,406	€9-6	2,913	€0-4	5,295	€ .	1,802

Lexington Precision Corporation Metals Group Consolidated Reported Income Statements				-			:						LTA	Exhil LTM Calculation	Exhibit A.8 lation	ω, I
In Thousands of U.S. Dollars				9	r the Fis	For the Fiscal Year Ended	pep						For the	7 Mont	For the 7 Months Ended	ļ
	5	19/31/9004	55	19/21/9005	/61	19/21/9008	0/01	10007	20140104	8	12 Months Ended	i sta	1	,		1
	2	10112004	2	0007/10	Ž	31/2000	12/3	12/31/2007	12/31/2008	80	//31/2009	1 60	7/31/2008	8	7/31/2009	ı
	69	11,012	↔	12,156	49	11,962	€	14,055	\$ 10,	10,804	8	8,967	\$ 6,8	\$ 6883	5,052	~
2 Returns 2 Discounts and Allowands		(69)		(175)		(153)		(198)		(34)		(21)		(31)	(18)	9)
4 Net Sales		(155)		(23)		11 811		(36)	*	(19)	6	(13)				(2)
5 Growth Rate		n/a		10.8%		-1.2%		17.0%	2. %	10,731 -22.2%	ָה אָר סֿל	8,333 16.9%	Ď	7. Z	5,029	n %
											•	:		5		•
Material Cost Thirect I show		4,206		4,416		4,650		5,013	4,	4,133	ග ්	3,874	2,5	2,501	2,242	αı
		1,090 6 945		5.430		1,674		1,990	- ' u	492	- -	1,164	0) *	927	599	σ
		12,847		11,550		12,387		13,490	10,	10,982	10	10,003	6,6	6,624	5,645	ماء
10 Gross Profit from Operations		(2,059)		408		(576)		331	_	(231)	ij	(1,070)	2	223	(616)	1 6
11 Marketing & Sales		250		040		90		G G					•	í		. ,
12 General & Administrative		477		351		302		305		308		225	- •	176	36 3	n: -
13 Total S&A Expenses		729		723		699		523		247		45e	- I E	317	196	+1.5
14 Operating Profit (Loss)		(2,788)		(315)		(1,245)		(192)		(877)		(1.496)		[6	(812)	l a
											•					
15 Gain (Loss) on Repurchase of Debt 16 Total Other Income (Expense)	į	0		0 0		0		0 0		۔ داد		ا د د		0 0		0 0
	ŀ					Ì				, 		ו י		 		J
17 EBIT		(2,788)		(315)		(1,245)		(192)		(8//)	ť.	(1,496)	_	(94)	(812)	6
18 Interest Expense		0		0		0		0		0		0		0	0	اء
19 Earnings Before Taxes		(2,788)		(315)		(1,245)		(192)	٠	(822)	ij	(1,496)	_	(94)	(812)	ຄ
20 Income Taxes		0		0		0		0		0		0		0	0	_
21 Cumulative Effect of a Change in Accounting Principle		0		0		0		0		0		0		0	0	اء
22 Net Income from Continuing Operations		(2,788)		(315)		(1,245)		(192)	٥	(877)	Ü	(1,496)	č	(94)	(812)	•
23 Income (Loss) from Discontinued Operations	İ	(2,967)		644		0		0		(162))	(129)		(72)	(39)	ଳ
24 Net Income	8	(5,755)	49	329	€	(1,245)	w	(192)	*	(940)	\$ (1,	(1,625) \$		(166) \$	(851)	-
25 EBIT 26 EBITDA	↔ ••	(2,788)	60 60	(315) 823	4) 4)	(1,245) (425)	₩₩	(192) 490	& &	(778)	\$ 5 5 5	(1,496) \$ (1,026) \$		(94) \$ 239 \$	(812) (545)	
Source: Internal financial statements										:				"		i

Reported Income Statements												LTM Catculation	ulation	
In Thousands of U.S. Dollars			Δ.	or the Fis	For the Fiscal Year Ended	ged			12	12 Months	<u>G</u>	For the 7 Months Ended	nths End	led
	12/31/2004	<u>8</u>	12/31/2005	12/	12/31/2006	12/31/2007	2002	12/31/2008	7/3	Ended 7/31/2009	7/31/	7/31/2008	7/31/2009	2009
1 Gross Sales	€5	0	9	↔	0	₩	0	\$	49	0	€9	o	65	C
2 Returns		0	0		0		0	0		0		0		0
Liscounts and Allowances Net Sales					٥		0	0				0		0
		n/a	n/a		n/a		ο ν/a	n/a		n/a		n/a		n/a □
6 Material Cost		c	c		c		c	c		c		c		C
		0	0		0		0	0		0		0		0
8 Factory Overhead		٥	0		0		0	0		0				
		- -			0		0	0		0		0		0
10 Gross Profit from Operations		0	0		0		0	0		0		0		•
11 Marketing & Sales		0	0		0		0	0		0		o		C
12 General & Administrative 13 Total S&A Expenses	2 2	2,411	2,322		2,313		3,108	7,413		7,241		4,294		4,122
<u> </u>					2012			2146		1431		4,434		4,122
14 Operating Profit (Loss)	(2)	(2,411)	(2,322)		(2,313)	ت	(3,108)	(7,413)		(7,241)		(4,294)		(4,122)
15 Gain (Loss) on Repurchase of Debt 16 Total Other Income (Fondage)	8	8,598	77		0		0	0				0		0
	ó						· 					9		
17 EBIT	ģ	6,187	(2,245)		(2,313)	ټ	(3,108)	(7,413)		(7,241)		(4,294)		(4,122)
18 Interest Expense	(8)	(8,903)	(9,200)		(10,943)	1)	(11,339)	(8,609)		(2,609)		(5,336)		(4,336)
19 Earnings Before Taxes	(3)	(2,716)	(11,445)		(13,256)	Ě	(14,447)	(16,022)		(14,850)	_	(9,630)	Ĭ	(8,458)
20 income Taxes		196	299		(18)		(9)	(48)		(38)		(31)		(21)
21 Cumulative Effect of a Change in Accounting Principle		0	0		0		0	0		0		0		0
22 Net income from Continuing Operations	(2,	(2,520)	(11,146)		(13,274)	(3,	(14,453)	(16,070)		(14,888)		(9,661)	~	(8,479)
23 Income (Loss) from Discontinued Operations		۰	0		0		٥	0		0		0		0
24 Net Income	\$ (2,5	(2,520)	\$ (11,146)	€	(13,274)	\$ (14	(14,453)	(16,070)	es.	(14,888)	\$	(9,661)	\$	(8,479)
25 EBIT 26 EBITDA	& & (,0,	6,187 6,226	\$ (2,245) \$ (2,235)	69 69	(2,313)	() () ()	(3,108)	\$ (7,413) \$ (7,362)	∞ ∞	(7,241)	<i>↔ ↔</i>	(4,294) (4,265)	9 9	(4,122)
Source: Internal financial statements														